



COMPLETE LOGISTIC SERVICES BERHAD (716241-X)

No. 25, Jalan Berangan,
42000 Port Klang,
Selangor Darul Ehsan.

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PROSPECTUS

COMPLETE LOGISTIC SERVICES BERHAD

PROSPECTUS



COMPLETE LOGISTIC SERVICES BERHAD

*(formerly known as Complete Logistic Services Sdn Bhd and
prior to that known as Spectral Logistics Sdn Bhd)*
(Company No. 716241-X)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 12,000,000 NEW ORDINARY SHARES OF RM0.50 EACH COMPRISING:-

- 3,000,000 NEW ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT TO THE IDENTIFIED INVESTORS;
- 3,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY OUR ELIGIBLE DIRECTORS AND EMPLOYEES AND PERSONS WHO HAVE CONTRIBUTED TO OUR SUCCESS ;AND
- 6,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;

AND

OFFER FOR SALE OF 30,668,000 ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

AT AN ISSUE/OFFER PRICE OF RM1.00 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION IN CONJUNCTION WITH OUR LISTING ON THE MAIN BOARD OF BURSA MALAYSIA SECURITIES BERHAD

Adviser, Managing Underwriter, Underwriter and Placement Agent



MIMB INVESTMENT BANK BERHAD (10209-W)
(formerly known as Malaysian International Merchant Bankers Berhad)
A Participating Organisation of Bursa Malaysia Securities Berhad

Underwriter

PM Securities Sdn Bhd (66299-A)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH YOU SHOULD CONSIDER, SEE "RISK FACTORS" AS SET OUT IN SECTION 4 OF THIS PROSPECTUS

This Prospectus is dated 14 August 2007



THIS PROSPECTUS HAS BEEN SEEN AND APPROVED BY THE DIRECTORS, THE PROMOTERS AND THE OFFEROR (AS DEFINED HEREIN) AND THEY COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAINED IN THIS PROSPECTUS AND CONFIRM, HAVING MADE ALL REASONABLE ENQUIRIES, THAT TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE ARE NO FALSE OR MISLEADING STATEMENT OR OTHER FACTS THE OMISSION OF WHICH, WOULD MAKE ANY STATEMENT IN THIS PROSPECTUS FALSE OR MISLEADING. OUR DIRECTORS HEREBY ACCEPT FULL RESPONSIBILITY FOR THE CONSOLIDATED PROFIT FORECAST INCLUDED IN THIS PROSPECTUS AND CONFIRM THAT IT HAS BEEN PREPARED BASED ON THE ASSUMPTIONS MADE.

MIMB INVESTMENT BANK BERHAD (*FORMERLY KNOWN AS MALAYSIAN INTERNATIONAL MERCHANT BANKERS BERHAD*) ("MIMB"), BEING THE ADVISER, MANAGING UNDERWRITER, UNDERWRITER AND PLACEMENT AGENT ACKNOWLEDGES THAT, BASED ON ALL AVAILABLE INFORMATION AND TO THE BEST OF ITS KNOWLEDGE AND BELIEF, THIS PROSPECTUS CONSTITUTES A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING OUR IPO (AS DEFINED HEREIN) AND IS SATISFIED THAT THE CONSOLIDATED PROFIT FORECAST (FOR WHICH OUR DIRECTORS ARE FULLY RESPONSIBLE), PREPARED FOR INCLUSION IN THE PROSPECTUS HAVE BEEN STATED BY OUR DIRECTORS AFTER DUE AND CAREFUL ENQUIRY AND HAVE BEEN DULY REVIEWED BY OUR REPORTING ACCOUNTANTS.

THE SECURITIES COMMISSION ("SC") HAS APPROVED OUR IPO AND THAT THE APPROVAL SHALL NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS OUR IPO.

THE SC SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF OUR COMPANY AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROSPECTUS. **YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF AN INVESTMENT IN OUR SHARES. IN CONSIDERING THE INVESTMENT, IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.**

THE VALUATION APPROVED OR ACCEPTED BY THE SC SHALL ONLY BE UTILISED FOR THE PURPOSES OF OUR CORPORATE PROPOSALS SUBMITTED TO AND APPROVED BY THE SC, AND SHALL NOT BE CONSTRUED AS AN ENDORSEMENT BY THE SC ON THE VALUE OF THE SUBJECT ASSETS FOR ANY OTHER PURPOSES.

ADMISSION TO THE OFFICIAL LIST OF THE MAIN BOARD OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") IS NOT TO BE TAKEN AS AN INDICATION OF THE MERITS OF OUR IPO, OUR COMPANY OR OUR SHARES.

A COPY OF THIS PROSPECTUS HAS BEEN REGISTERED WITH THE SC. A COPY OF THIS PROSPECTUS, TOGETHER WITH THE FORM OF APPLICATION, HAS ALSO BEEN LODGED WITH THE REGISTRAR OF COMPANIES WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

YOU ARE ADVISED TO NOTE THAT RECOURSE FOR FALSE OR MISLEADING STATEMENTS OR ACTS MADE IN CONNECTION WITH THE PROSPECTUS IS DIRECTLY AVAILABLE THROUGH SECTIONS 57, 58 AND 153 OF THE SECURITIES COMMISSION ACT, 1993.

THIS PROSPECTUS CAN ALSO BE VIEWED OR DOWNLOADED FROM BURSA SECURITIES' WEBSITE AT WWW.BURSAMALAYSIA.COM.

INDICATIVE TIMETABLE

The indicative timing of events leading to the listing of and quotation for our entire enlarged issued and paid-up share capital on the Main Board of Bursa Securities is set out below:

Events		Date
Opening of Application for the IPO Shares	:	14 August 2007
Closing of Application for the IPO Shares	:	*20 August 2007
Tentative Balloting Date	:	*22 August 2007
Tentative Allotment Date	:	*29 August 2007
Tentative Listing Date	:	*30 August 2007

Note:-

- * *These dates are tentative and are subject to changes which may be necessary to facilitate implementation procedures. Our Directors and the Managing Underwriter may, in their absolute discretion, mutually decide to extend the closing date of the application to a further date or dates. Should the closing date of the application be extended, the dates for the balloting, despatch of notices of allotment, and the listing of and quotation for our entire enlarged issued and paid-up share capital on the Main Board of Bursa Securities would be extended accordingly. Any change to the closing date of the application will be advertised in widely circulated English and Bahasa Malaysia newspapers in Malaysia.*

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DEFINITIONS

Unless otherwise indicated, the following definitions shall apply throughout this Prospectus:-

“Acquisitions”	:	Acquisition by CLSB of the entire issued and paid-up share capital of Bagai Pertama, Complete Container, Complete Logistic, Complete Marine, Complete Shipping, Complete Transport, Complete Tug & Barge, Dolphin Shipping, Island Network, Malsuria Logistics, Malsuria (M), Malsuria Tanker and Sierra Jaya, for a total purchase consideration of RM28,307,122 satisfied by the issuance of an aggregate of 27,982,645 new ordinary shares of CLSB of RM1.00 each
“Act”	:	Companies Act, 1965
“ADA”	:	Authorised Depository Agent
“Application Form”	:	The printed application form for the application of the IPO Shares accompanying this Prospectus
“ATM”	:	Automated Teller Machine
“Bagai Pertama”	:	Bagai Pertama Sdn Bhd (545483-A)
“Board”	:	Board of Directors
“Bonus Issue”	:	Bonus issue of 26,017,353 new ordinary shares of RM1.00 each in CLSB on the basis of approximately 92.97 new ordinary shares of RM1.00 each in CLSB for every 100 existing ordinary shares of RM1.00 each held in CLSB
“Bursa Depository”	:	Bursa Malaysia Depository Sdn Bhd (165570-W)
“Bursa Securities”	:	Bursa Malaysia Securities Berhad (635998-W)
“CDS”	:	Central Depository System
“Central Depositories Act”	:	The Securities Industry (Central Depositories) Act, 1991 and every statutory amendment, modification or re-enactment thereof for the time being in force
“CLSB” or “Company”	:	Complete Logistic Services Berhad (716241-X) <i>(formerly known as Complete Logistic Services Sdn Bhd and prior to that known as Spectral Logistics Sdn Bhd)</i>
“CLSB Group” or the “Group”	:	CLSB and its subsidiary companies
“Complete Container”	:	Complete Container Services Sdn Bhd (543015-W)
“Complete Logistic”	:	Complete Logistic Specialists Sdn Bhd (445588-V)
“Complete Marine”	:	Complete Marine Services Sdn Bhd (490761-A)
“Complete Shipping”	:	Complete Shipping Sdn Bhd (471084-X)
“Complete Transport”	:	Complete Transport Services Sdn Bhd (545866-U)
“Complete Tug & Barge”	:	Complete Tug & Barge Sdn Bhd (527808-A)

DEFINITIONS

(cont'd)

“D&B Malaysia”	:	Dun & Bradstreet (D&B) Malaysia Sdn Bhd (527570-M) <i>(formerly known as Infocredit D&B (Malaysia) Sdn Bhd)</i>
“Dolphin Shipping”	:	Dolphin Shipping Agency Sdn Bhd (507526-A)
“dwt”	:	deadweight tonnage
“Electronic Share Application”	:	Application for the Public Issue Shares through a participating financial institution’s ATM
“EPS”	:	Earnings per share
“FYE”	:	Financial year(s) ended/ending 31 March, as the case may be
“grt”	:	gross registered tonnage
“IMO”	:	International Maritime Organisation
“IPO”	:	Comprising collectively, our Public Issue and the Offer for Sale
“IPO Shares”	:	Comprising collectively, the Public Issue Shares and Offer Shares
“Island Network”	:	Island Network Sdn Bhd (466999-W)
“Island Network Shipbuilders”	:	Island Network Shipbuilders Sdn Bhd (514505-U), a subsidiary of Island Network
“Issue / Offer Price”	:	The issue / offer price of RM1.00 per Share pursuant to the Public Issue and Offer for Sale
“Latest Practicable Date”	:	18 July 2007, being the latest practicable date prior to the registration of this Prospectus or as otherwise stated
“Listing”	:	Listing of and quotation for our entire issued and paid-up share capital of 120,000,000 Shares on the Main Board of Bursa Securities
“Listing Requirements”	:	Listing Requirements of Bursa Securities
“Listing Scheme”	:	Comprising collectively the Bonus Issue, Share Split, Offer for Sale, Public Issue and Listing
“Malaysian Public”	:	Malaysian citizens and companies, co-operatives, societies and institutions incorporated or organised under the laws of Malaysia
“Malsuria Holdings”	:	Malsuria Holdings Sdn Bhd (490676-D)
“Malsuria Logistics”	:	Malsuria Logistics Sdn Bhd (463630-M)
“Malsuria (M)”	:	Malsuria (M) Sdn Bhd (234248-P)
“Malsuria Tanker”	:	Malsuria Tanker Services Sdn Bhd (376604-H)

DEFINITIONS

(cont'd)

“MIDFCCS”	:	MIDF Consultancy and Corporate Services Sendirian Berhad (11324-H)
“MIMB”	:	MIMB Investment Bank Berhad (10209-W) <i>(formerly known as Malaysian International Merchant Bankers Berhad)</i>
“MITI”	:	Ministry of International Trade and Industry
“NTA”	:	Net tangible assets
“Offer for Sale”	:	Offer for sale by way of private placement by the Offeror of 30,668,000 Shares at the Offer Price to Bumiputera investors approved by the MITI
“Offeror”	:	Law Hee Ling, a substantial shareholder of CLSB, who shall offer 30,668,000 Shares at an offer price of RM1.00 per Share pursuant to the Offer for Sale
“Offer Shares”	:	30,668,000 Shares to be offered for sale pursuant to the Offer for Sale
“P & I Club”	:	Protection & Indemnity Club, an independent non-profit making mutual insurance association for which membership is voluntary and whose members are shipowners. P & I Club provides its members with protection against potential liabilities incurred under claims made by third parties, which are not covered under the shipowners’ general hull insurance
“PAT”	:	Profit after taxation
“PBT”	:	Profit before taxation
“PE Multiple”	:	Price-earnings multiple
“Pink Form Allocations”	:	The allocation of 3,000,000 Public Issue Shares to our eligible Directors and employees and persons who have contributed to the success of our Group pursuant to the Public Issue
“PM Securities”	:	PM Securities Sdn Bhd (66299-A)
“Promoters”	:	Comprising collectively, Law Hee Ling and Lim Kok Onn
“Public Issue”	:	Public issue by our Company of 12,000,000 new Shares at the Issue Price comprising the following:- <ul style="list-style-type: none"> (a) 3,000,000 new Shares available for application by way of private placement to the identified investors; (b) 3,000,000 new Shares available for application by our eligible Directors and employees and persons who have contributed to the success of our Group; and (c) 6,000,000 new Shares available for application by the Malaysian Public.

DEFINITIONS

(cont'd)

“Public Issue Shares”	:	12,000,000 new Shares to be issued pursuant to the Public Issue
“RM” and “sen”	:	Ringgit Malaysia and sen respectively
“ROC”	:	Registrar of Companies
“SC”	:	Securities Commission
“Share(s)” or “CLSB Share(s)”	:	Ordinary shares of RM0.50 each in CLSB
“Share Split”	:	Sub-division of every one (1) existing ordinary share of RM1.00 each in CLSB into two (2) ordinary shares of RM0.50 each
“Sierra Jaya”	:	Sierra Jaya Sdn Bhd (266651-P)
“Underwriters”	:	Comprising collectively, MIMB and PM Securities
“Underwriting Agreement”	:	The underwriting agreement dated 2 July 2007 entered into between CLSB, MIMB and PM Securities for the underwriting of 6,000,000 Public Issue Shares available for application by the Malaysian Public
“USA”	:	United States of America
“USD”	:	United States Dollars

Words importing the singular include the plural and vice versa. Words importing a gender include any gender. References to persons include a corporation.

Any reference to any statute and legislation in this Prospectus shall be a reference to the statute or legislation of Malaysia and includes any statutory modification, amendment or re-enactment thereof, unless otherwise indicated.

Any reference to a time of day in this Prospectus shall be a reference to Malaysian time, unless otherwise stated.

Any reference to words such as “we”, “us”, “our” and “ourselves” in this Prospectus shall be a reference to our Company, our Group or any member company of our Group as the context requires, unless otherwise stated.

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1. CORPORATE DIRECTORY

BOARD OF DIRECTORS

Name	Address	Occupation	Nationality
Y.B. Tan Sri Dato' Seri Dr Ting Chew Peh <i>(Independent Non-Executive Chairman)</i>	No. 1 Jalan SS2/13 47300 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian
Y.B. Tan Sri Dato' Seri Law Hieng Ding <i>(Independent Non-Executive Director)</i>	No. 18 Lorong Damansara Endah Damansara Heights 50490 Kuala Lumpur	Company Director	Malaysian
Law Hee Ling <i>(Managing Director)</i>	No. 23 Jalan Cassia 12 Bandar Botanic 41200 Klang Selangor Darul Ehsan	Company Director	Malaysian
Lim Kok Onn <i>(Executive Director)</i>	No. 8 Jalan Dagang 1A Taman Dagang Jaya 68000 Ampang Selangor Darul Ehsan	Company Director	Malaysian
Hoo Mee Lien <i>(Executive Director)</i>	No. 3 Jalan Anggerik Eria Section 31/104A Kota Kemuning 40460 Shah Alam Selangor Darul Ehsan	Company Director	Malaysian
Chia Kah Ying <i>(Executive Director)</i>	PT 614 Taman Marida Senawang 70450 Seremban Negeri Sembilan	Company Director	Malaysian

AUDIT COMMITTEE

Name	Designation	Directorship
Y.B. Tan Sri Dato' Seri Dr Ting Chew Peh	Chairman of the committee	Independent Non-Executive Chairman
Y.B. Tan Sri Dato' Seri Law Hieng Ding	Member of the committee	Independent Non-Executive Director
Chia Kah Ying	Member of the committee	Executive Director

1. CORPORATE DIRECTORY

REMUNERATION COMMITTEE

Name	Designation	Directorship
Y.B. Tan Sri Dato' Seri Dr Ting Chew Peh	Chairman of the committee	Independent Non-Executive Chairman
Y.B. Tan Sri Dato' Seri Law Hieng Ding	Member of the committee	Independent Non-Executive Director
Law Hee Ling	Member of the committee	Managing Director

NOMINATION COMMITTEE

Name	Designation	Directorship
Y.B. Tan Sri Dato' Seri Dr Ting Chew Peh	Chairman of the committee	Independent Non-Executive Chairman
Y.B. Tan Sri Dato' Seri Law Hieng Ding	Member of the committee	Independent Non-Executive Director
Lim Kok Onn	Member of the committee	Executive Director

REGISTERED OFFICE : No. 82F Jalan Pulasan
41000 Klang
Selangor Darul Ehsan
Telephone number: 603 3371 4835

HEAD OFFICE : No. 25 Jalan Berangan
42000 Port Klang
Selangor Darul Ehsan
Telephone number: 603 3168 0757

COMPANY SECRETARIES : Chia Ong Leong
(MIA 4797)
Chia Kia Hock
(LS 1825)

c/o No. 82F Jalan Pulasan
41000 Klang
Selangor Darul Ehsan
Telephone number: 603 3371 4835

**AUDITORS & REPORTING
ACCOUNTANTS
FOR THE LISTING** : **BDO Binder (AF 0206)**
12th Floor
Menara Uni.Asia
1008 Jalan Sultan Ismail
50250 Kuala Lumpur
Telephone number: 603 2616 2888

1. CORPORATE DIRECTORY

- SOLICITORS FOR THE LISTING** : **Zul Rafique & Partners**
Suite 17.01 17th Floor
Menara PanGlobal
8 Lorong P.Ramlee
50250 Kuala Lumpur
Telephone number: 603 2078 8228
- PRINCIPAL BANKER** : **EON Bank Berhad**
3rd Floor
No. 26-32 Jalan Kapar
41400 Klang
Selangor Darul Ehsan
Telephone number: 603 3343 6488
- INDEPENDENT VALUERS** : **Raine & Horne International Zaki + Partners Sdn Bhd**
No. 14 Penang Street
10200 Pulau Pinang
Telephone number: 604 262 6888
- INDEPENDENT MARKET RESEARCHER** : **Dun & Bradstreet (D&B) Malaysia Sdn Bhd**
(formerly known as Infocredit D&B (Malaysia) Sdn Bhd)
Level 9-3A
Menara Milenium
Jalan Damanlela
Pusat Bandar Damansara
50490 Kuala Lumpur
Telephone number: 603 2080 6000
- ADVISER, MANAGING UNDERWRITER, UNDERWRITER AND PLACEMENT AGENT** : **MIMB Investment Bank Berhad**
(formerly known as Malaysian International Merchant Bankers Berhad)
21st Floor
Menara EON Bank
288 Jalan Raja Laut
50350 Kuala Lumpur
Telephone number: 603 2691 0200
- UNDERWRITER** : **PM Securities Sdn Bhd**
10th Floor
Menara PMI
2 Jalan Changkat Ceylon
50200 Kuala Lumpur
Telephone number: 603 2715 1330
- ISSUING HOUSE AND SHARE REGISTRAR** : **MIDF Consultancy and Corporate Services Sendirian Berhad**
12th Floor
Bangunan MIDF
195A Jalan Tun Razak
50400 Kuala Lumpur
Telephone number: 603 2161 3355
- LISTING SOUGHT** : Main Board of Bursa Securities